

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

W. R. GRACE & CO., et al.

Debtors.

Chapter 11

Case No. 01-01139 (JKF)

Jointly Administered

Related to Docket No. 28931

**CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 28931**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the *Thirty-Third Quarterly Interim Application of Capstone Advisory Group, LLC, Financial Advisors to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period From January 1, 2012 through March 31, 2012* (the “Application”) [Docket No. 28931] filed on May 16, 2012.

The undersigned further certifies that he has reviewed the Court’s docket in these cases and that no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Application, objections to the Application were to be filed and served no later than September 7, 2012 at 4:00 p.m.

Dated: September 12, 2012  
Wilmington, Delaware

/s/ Michael R. Lastowski  
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